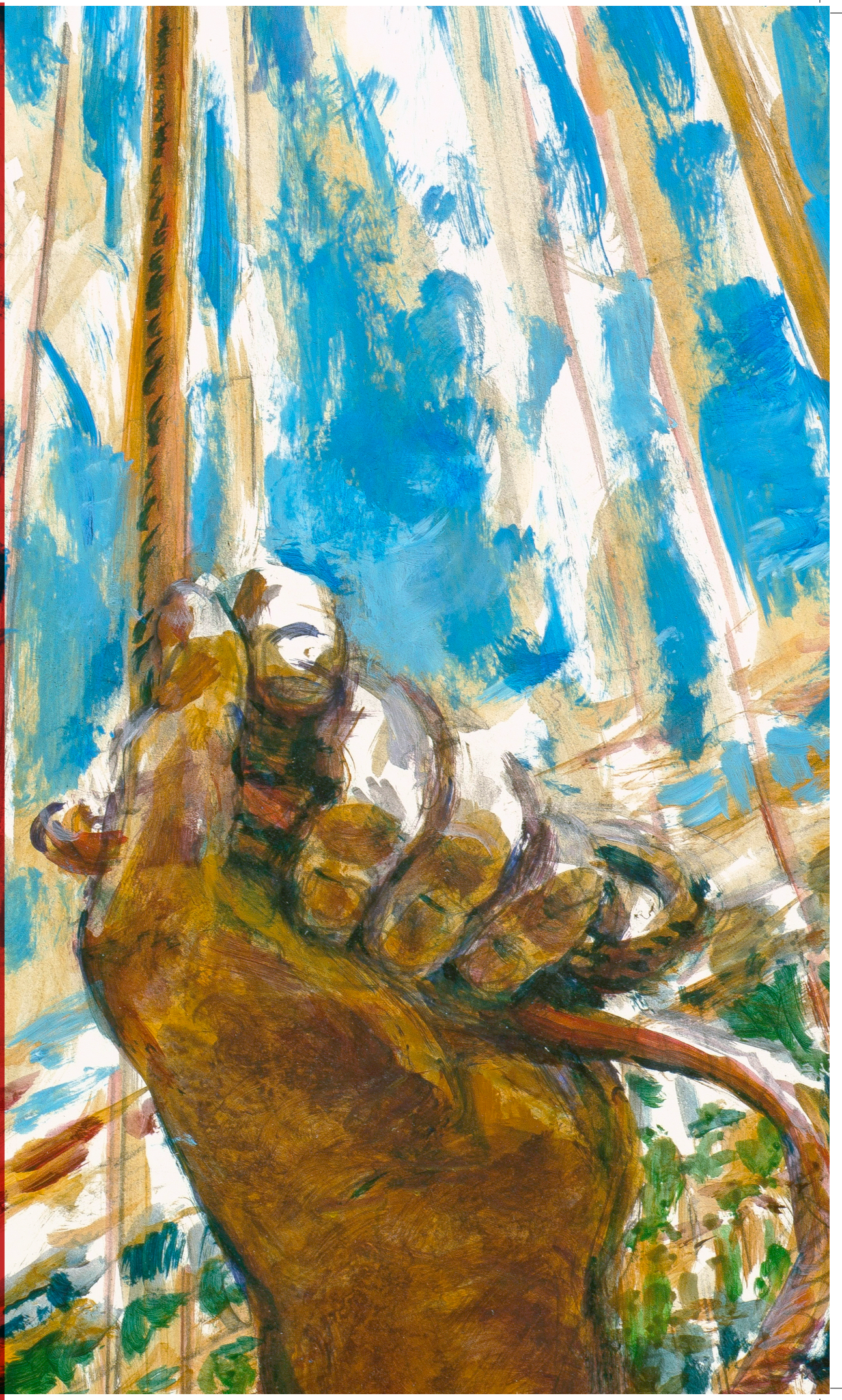
2018

OFFICE OF HAWAIIAN AFFAIRS

ANNUAL REPORT



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ABOUT OHA

VISION

"Hoʻoulu Lāhui Aloha" — To Raise a Beloved Nation. OHA's vision statement blends the thoughts and leadership of both King Kalākaua and his sister, Queen Liliʻuokalani. Both faced tumultuous times as we do today, and met their challenges head on. "Hoʻoulu Lāhui" was King Kalākaua's motto. "Aloha" expresses the high values of Queen Liliʻuokalani.

OUR FOCUS

Our Hawaiian ancestors understood that the well-being of our community rested upon the inter-relationship of how we conduct ourselves, stewardthe islands we call home, and fulfill the responsibility of caring for ourfamilies, all within the physical and spiritual realms. They also understood that successfully maintaining lōkahi meant careful observation, knowledge gathering, and informed decision-making. OHA is striving to embrace this time-tested wisdom through our Strategic Plan.

COVER IMAGE:
Mana Means "Changing the Story" by Solomon Enos

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Within the span of a few weeks during Fiscal Year 2018, two rural communities in Hawai'i were devastated by separate natural disasters: North Kaua'i from floods and Puna from lava flow.

The destruction turned the lives of hundreds of our beneficiaries upside down. Homes were lost. Memories turned to ash. Dreams washed away.

But the disasters couldn't keep these communities down. In the Hawaiian tradition of laulima, they pulled together to care for each other. Our board followed the lead of these communities and approved $500,000 in emergency aid to help these 'ohana rebuild their lives. Our contributions seemed to have made a difference, and we could see the genuine appreciation on the faces of our beneficiaries whom we were able to help.

These are the moments when OHA demonstrates its mana. These are the moments when OHA channels the leadership qualities of our kūpuna, setting aside our differences to mālama our people most in need. These are the moments for which OHA was created 40 years ago this year.

By the late 1970s, our lāhui was in the midst of a re-awakening. We were reviving our voyaging traditions through Hōkūle'a and restoring our nearly extinct native language. We were fighting to protect our ancestral lands when we protested the bombing on Kaho'olawe.

It was during this period, called the Hawaiian Renaissance, that the state convened an assembly to rewrite its constitution. Native Hawaiians devised a grassroots strategy to use the 1978 Constitutional Convention to re-focus Hawai'i's attention on the needs of its first people, who were being neglecting in our own homeland.

Led by Aunty Frenchy DeSoto, John Waihe'e III and others, 'ōiwi delegates shepherded through the convention a number of Native Hawaiian-oriented constitutional amendments. Among these proposals was the idea for OHA, built upon the belief that Native Hawaiians could do more for Native Hawaiians with Native Hawaiian resources than the state could.

It was a powerful idea that residents across the pae 'āina – not just Hawaiians – voted to approve. OHA's history and mo'okūauhau provide the agency with significant mana. But we understand that a leader's mana is found not just in what they have but how they use what they have to benefit their people.

So, as you read this Fiscal Year 2019 Annual Report, we ask that you review it in its entirety. Note from our financial statements that we've managed the Native Hawaiian Trust prudently, ensuring that funds will be available for future generations of Native Hawaiians. Also observe the significant legacy lands throughout the state we've managed and the substantial research for our people we've conducted. And pay close attention to the descriptions of the many outstanding programs OHA has funded that help some of our beneficiaries with the greatest needs.

We know, however, that the measure of our mana isn't found only on the faces of those 'ōiwi whose lives we've touched, but also on the faces of those we've not yet touched. To this end, OHA is embarking on the development of a new Strategic Plan to be more efficient in the delivery of our resources so we can expand our reach. We understand that our mandate is daunting and that we have much work to do. But know that we are up to the challenge.

Kamana'opono Crabbe, P.h.D.
CEO | KA POUHANA

Five years ago, Doug and Anuhea Josue and their two young keiki had no place to go. They ended up living in a transitional shelter in Wai'anae. Their path to the shelter, however, didn't include the stereotypical reasons we think lead people to homelessness.

There were no drugs. There was no mental illness.

In fact, the Josues are a hardworking, determined, loving 'ohana. But the reality for Native Hawaiians is that it's a real struggle to survive in our one hānau, where the cost of living in Hawai'i is one of the highest in the nation.

Luckily, the Josues were able to hook up with the non-profit organization Hawaiian Community Assets, which receives OHA housing grant funds. HCA taught the Josues better spending and saving habits. Soon the Josues were out of the shelter and into a rental.

With continued help from HCA, the Josues were able to purchase a single-family home in Hilo in early 2018.

The Josues' journey from homelessness to homeownership is the reason why OHA was created: to steer funds reserved for Native Hawaiians to programs that best serve our beneficiaries. This fiscal year, OHA provided more than $9 million in much needed funds provided to the Native Hawaiian community.

While OHA is proud of the impact our funding has had on the lives of our people, we know there's always room for improvement. This year, the state auditor released two reports that pointed out ways we can enhance the internal processes we use to disburse funds into our community. Like any organization striving for excellence, we welcomed the guidance.

Since the release of the audits, OHA has taken a number of actions to address recommendations raised in the reports.

Within weeks of the release of the first report, the OHA Board of Trustees took significant action by approving a moratorium on the use of our trustee allowances, fiscal reserve and CEO sponsorships until amendments to these programs are adopted. Additionally, OHA trustees and staff underwent state ethics code and fiduciary duty training.

Trustees also approved an overhaul of our Kūlia Grants Program, making it a competitive pilot program for projects seeking smaller funding amounts. Among other uses, Kūlia grants can be put toward capacity building and capital improvement. A board ad hoc committee also spent several months reviewing and re-writing our trustee allowance program. We've already consulted with the ethics commission on a draft and the board is considering proposed amendments.

The auditor's second report noted that OHA "made significant efforts" to implement the 2013 audit recommendations, by fully or partially implementing all but one of the 23 previous recommendations. OHA looks forward to approaching the current audit recommendations in the same manner and with the same effort we addressed the 2013 audit.

We understand that it's not enough to disburse funds into our community – it's equally important for us to make sure that our community and the public believes, as we do, that our funding is being distributed to the programs and organizations that best meet the tremendous needs of our community.

Our broad mandate and the increasing demands of our community require constant progress and improvement in our efficiency, transparency and accountability. Each and every person at OHA, from our board to our staff, is fully committed to bettering the agency for our lāhui.

Colette Y. Machado
CHAIR | TRUSTEE, MOLOKA'I & LĀNA'I

BOARD OF TRUSTEES

Colette Y. Machado
-CHAIR-
TRUSTEE | MOLOKAʻI & LĀNAʻI

Dan Ahuna
-VICE CHAIR-
TRUSTEE | KAUAʻI & NIʻIHAU

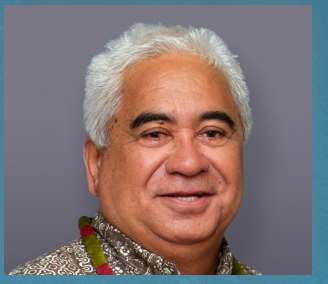
Leinaʻala Ahu Isa, Ph.D.
TRUSTEE | AT-LARGE

Rowena Akana
TRUSTEE | AT-LARGE

William Keliʻi Akina, Ph.D.
TRUSTEE | AT-LARGE

Peter Apo
TRUSTEE | OʻAHU

Carmen "Hulu" Lindsey
TRUSTEE | MAUI



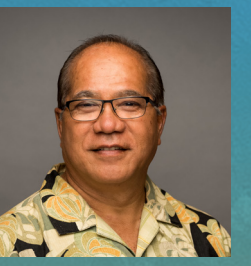
Robert K. Lindsey, Jr.
TRUSTEE | HAWAIʻI

John D. Waihee IV
TRUSTEE | AT-LARGE

EXECUTIVE TEAM

Kamanaʻopono Crabbe, Ph.D.
CEO | KA POUHANA

Lisa Victor
COO | KA POU NUI



David Laeha
CFO | KA POU KIHI KANALOA WAI

N. Mehanaokalā Hind
COMMUNITY ENGAGEMENT DIRECTOR
- KA POU KIHI LONO -

Miles Nishijima
LAND & PROPERTY DIRECTOR
- KA POU KIHI KANALOA ʻĀINA -

Kawika Riley
CHIEF ADVOCATE
- KA POU KIHI KŪ -

Lisa Watkins-Victorino, Ph.D
RESEARCH DIRECTOR
- KA POU KIHI KĀNE -

OBSERVING THE OVERTHROW

On January 17, 2018, thousands of people took part in ʻOnipaʻa Kākou, the observance of the 125th anniversary of the overthrow of the Hawaiian Kingdom. The day started with a march from Mauna ʻAla to ʻIolani Palace. At 10:45 a.m., the Hae Hawaiʻi (Hawaiian flag) was raised above the palace, followed by a rally, speeches, and other forms of remembrance at the Queen's Statue, Capitol Rotunda, and ʻIolani Palace Bandstand.

"We mourn the taking of our government in 1893," said Prof. Jon Osorio, during a speech at the state Capitol. But, he added, Hawaiians have not "given up our identities."

"It is clear that our culture, not just our language, not just our arts, but our ... essential character as a people, these things have all survived," Osorio added. "Our sovereignty is more alive and more potent than ever."

The sound of oli and mele filled the streets of downtown Honolulu as thousands of kānaka walked together in solidarity to ʻIolani Palace, holding up signs and Hawaiian flags to remember the overthrow of our Queen Liliʻuokalani in 1893. *Photo By: Nelson Gaspar*

OHA LOANS

FY2018 CONSUMER MICRO-LOAN DISBURSEMENT

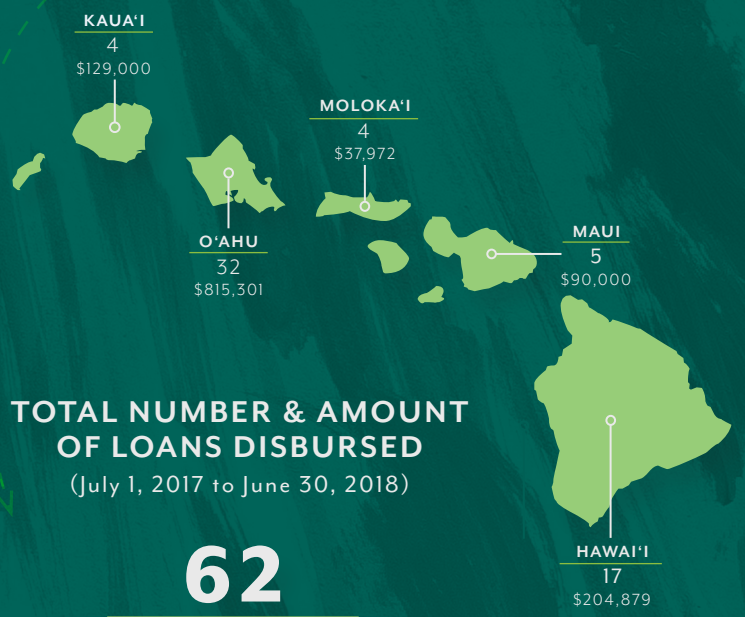
(July 1, 2017 to June 30, 2018)

PURPOSE	NO. LOANS DISBURSED	$ AMOUNT
Auto Repairs	8	$20,029
Home Repairs	6	$31,915
Medical Expenses	2	$6,200
Funeral Expenses	1	$7,157
Career Advancement	3	$11,500
TOTAL	20	$76,801

FY2018 MĀLAMA LOAN DISBURSEMENT

(July 1, 2017 to June 30, 2018)

BUSINESS	$660,000
DEBT CONSOLIDATION	$103,957
EDUCATION	$67,527
HOME IMPROVEMENT	$368,867
TOTAL	$1,200,351



TOTAL NUMBER & AMOUNT OF LOANS DISBURSED

(July 1, 2017 to June 30, 2018)

62

$1,277,152

OHA OFFERS DISASTER RELIEF FOR KAUA'I AND HAWAI'I

Wainiha residents Tyson Gomes and his daughter sit outside of their home, which was hit by extreme flood water in February 2018. Gomes along with other Native Hawaiian beneficiaries on Kaua'i and in Puna received support from OHA's relief aid efforts.
Photo By: Kawena Caravalho-Mattos

When natural disasters hit Kaua'i and Hawai'i Island, OHA Trustees and administration reached out to the community, to extend aid in various forms.

On Kaua'i, an intense, record-setting deluge in April dumped 28 inches of rain on the Waipā ahupua'a over a 24-hour period. At the time, some 300 homes were evacuated. OHA responded immediately by donating fuel, then followed up when beneficiaries raised concerns that weren't being covered by the media. In May, Kaua'i and Ni'ihau Trustee Dan Ahuna led a team of OHA staff on a site visit to assess damages sustained by the Native Hawaiian communities in Wainiha and Hā'ena.

At the other end of the pae 'āina, on Hawai'i, the Kīlauea lava flow that started in May forced residents of Puna to evacuate as the lava flow entered residential subdivisions, cut off highway access, and sent toxic volcanic ash and gases into neighboring areas. Hawai'i Trustee Robert K. Lindsey, Jr. and island staff were in dialogue with community leaders to gauge the needs of those affected by the lava.

As a result, the Office of Hawaiian Affairs offered $500,000 in disaster relief aid that included funds for one-time, financial assistance to qualified Native Hawaiian households on both islands and qualified kalo farmers on Kaua'i, and funds to address other health-related issues caused by the eruptions on Hawai'i Island. The emergency proclamations Gov. David Ige signed for Kaua'i and Hawai'i Island allowed OHA to expedite contracting with vendors to provide these relief services. Other financing was also available through the Native Hawaiian Revolving Loan Fund. Further, the agency partnered with other organizations to maximize critical resources for our beneficiaries.

"We mahalo the many in our community, from the individuals to the grassroots organizations, who came forward immediately to provide kōkua to those in need," Ahuna said. "Our community has thrived through crisis before because we always come together. We understand that our role here at OHA is to follow the lead of the community and provide assistance as appropriate."

OHA RELEASES ITS FIRST WOMEN'S HEALTH REPORT

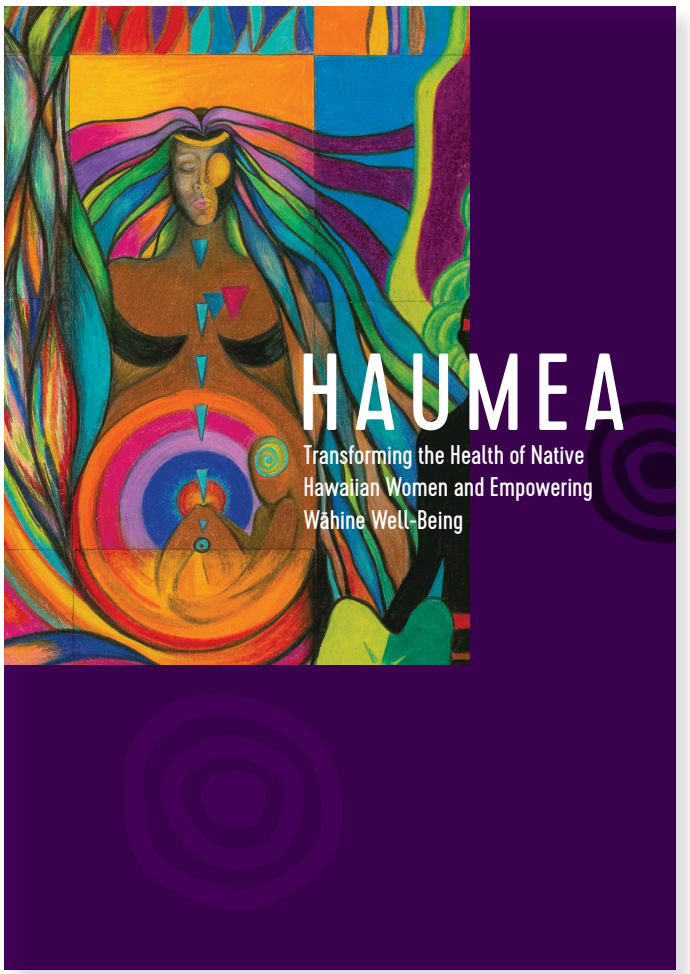
"Within the Hawaiian worldview, feminine power is characterized as being both steadfast and progenerative in its energy"

Haumea: Transforming the Health of Native Hawaiian Women and Empowering Wāhine Well-Being, a 150-page report on the well-being of Native Hawaiian females, was released on May 4.

Haumea builds upon *Kānehōʻālani: Transforming the Health of Native Hawaiian Men*, OHA's 2017 report on the well-being of Native Hawaiian males. This new publication examines important issues that impact Native Hawaiian females from keiki to kūpuna, including mental and emotional well-being, suicide ideation, chronic diseases, maternal and child health, intimate partner violence, incarceration, economic wellness, underrepresented occupations, gender wage gaps, and much more. The report also underscores the importance of investing in community and culture as a source of resilience and well-being for Native Hawaiians. *Haumea* includes system-wide recommendations for policy and programmatic consideration, to help elevate women's well-being as a priority in Hawaiʻi.

Haumea is grounded in data gleaned from various state departments, federal survey systems, among other sources. However, what sets *Haumea* apart from previous research is its wide-ranging scope and cultural emphasis toward solutions and systems advocacy.

Haumea: Transforming the Health of Native Hawaiian Women and Empowering Wāhine Well-Being is available online at: www.oha.org/wahinehealth



Cover illustration: "Haumea" by Naiʻa Ulumaimalu Lewis

RESOURCES

Beneficiaries around the world are connecting with OHA through our digital resources and social media platforms.

Videos

1,680,035
video views
(across all digital platforms)

Twitter

727
new followers

6,895
engagement

Instagram

3,651
new followers

28,178
engagement

Facebook

5,214
new followers

299,691
engagement

4,991,950
total reached

28% growth from 2017

The Office of Hawaiian Affairs has supported education efforts for and by Native Hawaiians across the state, in vital and varied ways. Some highlights include:

The OHA Board of Trustees in October approved distributing $3 million directly to Hawaiian-focused charter schools over the next two years, changing the way OHA provides its longstanding support to the schools to maximize the amount of funds that go to the students. Direct distribution eliminated the use of the third-party entity, and so the administrative fee usually collected by a third-party vendor was distributed to the schools. Since 2006, OHA has provided $18.6 million to support these schools in their collective mission to provide innovative culture-based education to their students, nearly three-quarters of whom are Native Hawaiian.

Hawaiian immersian charter school students gathering for morning assembly at Ke Kula Kaiapuni o Kualapuʻu on Molokaʻi. *Photo By: Kaipo Kīaha*

Four students whose Hawaiian-language science projects qualified for the 2018 statewide science fair each received a certificate of recognition and $100 from the Office of Hawaiian Affairs at the 61st annual Hawaiʻi State Science and Engineering Fair awards ceremony. The students were also given kukui plants, which represent enlightenment in Hawaiian culture.

In August 2017, Awaiaulu, Inc., a non-profit entity "dedicated to developing resources and resource people that can bridge Hawaiian knowledge from the past to the present and the future," was awarded an OHA grant in support of the only ʻŌlelo Hawaiʻi-English translation-trainer program in Hawaiʻi. This grant goes to the next two years of training and production. If all goes well, by July 2019 Awaiaulu will have 15 fully trained translators working on texts and teaching.

RESOURCES

NATIVE HAWAIIAN DATA BOOK

4,642*	3,458**	3,432
sessions/visits	users/unique visitors	new visitors

PAPAKILO
DATABASE

62,180*	28,649**	28,215
sessions/visits	users/unique visitors	new visitors

KIPUKA
DATABASE

16,801*	7,499**	7,360
sessions/visits	users/unique visitors	new visitors

Hale Noelo

264**	493
unique visitors	visits

Services include: digitization; genealogy; online subscriptions; meetings and training; and research assistance for kuleana land grant tax exemptions.

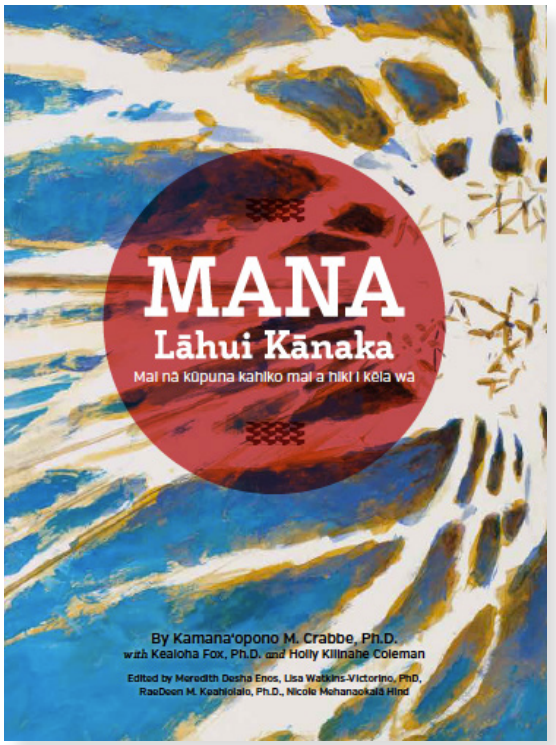
* **Sessions/Visits** = total number of times the site was visited

User/Unique visitor = visitor with a unique IP address

MO‘OMEHEU

CULTURE

OHA PUBLISHES *MANA LĀHUI KĀNAKA*



Cover illustration: "Mana Means 'Changing the Story'" by Solomon Enos

In November 2017, the Office of Hawaiian Affairs published *Mana Lāhui Kānaka*, a first-of-its-kind book: a multidimensional study of mana.

Five years in the making, the 300-page volume builds on Kūkulu Hou, the vision for kānaka leadership presented by author and OHA Ka Pouhana Kamana‘opono Crabbe, Ph.D.

Understanding mana was critical to the Kūkulu Hou framework bcause mana was central to our ancestors' worldview, Crabbe remarked. "We wanted to capture the essence of mana as our kūpuna lived it, how we aspire to achieve it in our daily lives and continue its legacy in the 21st century," Crabbe said.

Mana Lāhui Kānaka draws from literary and historical records, social science research, and first-person accounts. "This book represents a framework to incorporate mana in the 21st century, and is just one tangible representation of our sophisticated identity—who we are as a living culture for the past, present and future," wrote Crabbe.

In conjunction with the book release, OHA also reached out to larger communities to expand the contemporary conversation about mana—including panel discussions, video resources, and a social media campaign, through which kanaka ‘ōiwi were encouraged to participate and express their own ideas on channeling mana to strengthen communities. Outreach, discussion, and other events will continue into the next fiscal year. *Mana Lāhui Kānaka* is available at www.oha.org/mana.

‘ĀINA

LAND

OHA SUES STATE FOR MAUNA KEA MISMANAGEMENT

A contemporarily built altar overlooking several observatories. Mauna Kea is a deeply sacred place that is revered in Hawaiian traditions. It's regarded as a shrine for worship, as a home to the gods, and as the piko of Hawai'i Island. *Photo By: Galyna Andrushko, Adobe Stock*

OHA filed a lawsuit Nov. 7 in First Circuit Court against the State of Hawai‘i and the University of Hawai‘i (UH), requesting the court to order the state to fulfill its trust obligations relating to Mauna Kea, and to terminate UH's general lease for the mountain for breach of the lease's terms.

Over the past 20 years, multiple state audits have documented and criticized the state and UH's mismanagement of Mauna Kea. The initial 1998 audit concluded that "little was done" to protect the natural resources on Mauna Kea since the first telescope was constructed in 1968.

Over several decades, OHA has continuously advocated for improved management with the Legislature, UH Board of Regents, UH's Office of Mauna Kea Management, and the Board of Land and Natural Resources, including a 2002 lawsuit and a mediated process with the state and UH in 2015.

Issues identified by OHA include a range of failings, from failure to budget and properly manage Mauna Kea, failure to adequately implement the 2009 Comprehensive Management Plan, and failure to manage access and activities, which has led to vehicular accidents, personal injuries and deaths, and hazardous material spills.

"The state and UH have failed to properly mālama Mauna Kea and have demonstrated their inability to ensure that the environmental and cultural significance of the mountain is recognized and protected," said OHA Trustee Dan Ahuna, chair of OHA's Ad Hoc Committee on Mauna Kea. "This is not about any one telescope. This lawsuit is about addressing the state's failure to manage the entire mountain for nearly half a century."

2018 GRANTS

The Office of Hawaiian Affairs' Grants program is a cornerstone of the agencies community giving.

In FY2018, OHA awarded nearly $9 million statewide to programs that are diverse as the community needs they serve. The grants total includes money from OHA's core operating budget combined with other funding sources.

Culture

Programmatic Grants

Awaiaulu (Year 1 of 2)
$176,800 | Statewide
To train translators with a skill set for the future generations of Hawai'i and to translate an important historical narrative resource. This project builds on cultural and historical resources and provides cultural grounding with historical illumination in many fields.

Hui Mālama O Ke Kai Foundation (Year 1 of 2)
$62,480 | O'ahu
To perpetuate Hawaiian cultural practices and educational methods while strengthening bonds within and between 'ohana for Hawaiians in the Waimānalo community and to contribute to the vision of "a board and stone in every home" and "a wa'a for every 'ohana".

Kōkua Kalihi Valley Comprehensive Family Services (Year 1 of 2)
$94,860 | O'ahu
To increase and perpetuate traditional knowledge and cultural practices around childbirth, Native Hawaiian wāhine hāpai and their kāne, cultural practitioners, and health professionals will learn cultural birthing practices, empowering families to give their child a strong foundation in life while strengthening the lāhui.

KUPA Friends of Ho'okena Beach Park (Year 1 of 2)
$47,441 | Hawai'i
To preserve and perpetuate the customary Hawaiian cultural practices of traditional 'ōpelu fishing as handed down to the fishermen of Ho'okena and the greater South Kona region by reintroducing seasonal closures to allow time for regeneration of fish stocks, to increase fish catch, and to train a new generation of 'ōpelu fishers.

PAC Foundation (Year 1 of 2)
$37,230 | O'ahu
To increase the number of cultural practitioners in the area of 'ie'ie basketry by providing cultural based experiences through lectures, resource gathering, workshops, and promoting opportunities for the Hawaiian community to connect with their heritage.

PA'I Foundation (Year 1 of 2)
$85,000 | O'ahu
To perpetuate hula by providing instruction and creative spaces to Native Hawaiian kumu hula and hālau hula to continue to share and teach hula, to increase the number of Native Hawaiian 'ōlapa, ho'opa'a, and kumu hula, and to develop access to and interest in hula for future generations of Native Hawaiians to ensure these practices continue.

'Ahahui Grants

'Aha Pūnana Leo, Inc.
$5,000 | Hawai'i
Ho'ōla 2017

Boys & Girls Clubs of Maui, Inc.
$4,000 | Maui
Paukukalo Makahiki Games

East Maui Taro Festival
$6,000 | Maui
26th Annual East Maui Taro Festival

Empower O'ahu
$6,000 | O'ahu
Lili'uokalani Festival: Culture, History & Food

Hawai'i Book and Music Festival
$6,000 | O'ahu
The Alana Hawaiian Culture Program at the 2018 Hawai'i Book & Music Festival

Hawai'i Maoli
$4,800 | O'ahu
Ho'okele Na'auao: A Hawaiian Librarianship Symposium

Hawai'i Pono'ī Foundation
$8,000 | O'ahu
2017 11th Annual 'Onipa'a Celebration

Hawaiian Canoe Racing Association
$8,000 | Maui
2017 Hawaiian Canoe Racing Association (HCRA) State Championship Regatta

Hawaiian Mission Children's Society
$5,000 | O'ahu
'Ōpūkaha'ia Celebration

Hui Aloha o Puna Makai
$5,500 | Hawai'i
'Ahahui o Puna Makai

Hui o Nā Wai 'Ehā
$7,000 | Maui
Kaulana 'o Nā Wai 'Ehā (Festival)

Kai Loa, Inc.
$6,000 | O'ahu
Makahiki Kuilima 2018

Kalihi-Pālama Culture & Arts Society, Inc.
$4,000 | O'ahu
2018 Malia Craver Hula Kahiko Competition

Lālākea Foundation
$5,000 | Hawai'i
Ka 'Aha Hula 'O Halauaola 2018

Maoli Aquaculture and Agriculture Native Assistance
$5,000 | Moloka'i
MA'ANA

Moloka'i Homestead Farmers Alliance
$3,000 | Moloka'i
E Hui Pū

Nā Wāhine O Ke Kai
$5,500 | Moloka'i, O'ahu
Hawaiian Airlines Nā Wāhine o Ke Kai, Annual Moloka'i to O'ahu Canoe Race

Papahana Kuaola
$8,000 | O'ahu
Māka'ika'i Mo'olelo a Mele

Ulu A'e Learning Center
$5,500 | O'ahu
Kapu'uola Hula Festival

Wai'anae Coast Comprehensive Health Center
$5,000 | O'ahu
Mauka to Makai 2017

Economic Self-Sufficiency

Programmatic Grants

Hawaiian Community Assets (Year 1 of 2)
$235,000 | Statewide
To provide culturally-relevant, place-based financial literacy education, HUD-certified housing counseling, and asset building products to low and moderate-income Native Hawaiians to improve their capacity to own or rent homes.

Effective Planning and Innovative Communication Inc. dba EPIC 'Ohana (Year 1 of 2)
$46,000 | Statewide
To provide financial literacy training and matching funds for asset purchases for young people ages 14 through 25 who were in foster care. Eligible asset purchases for Native Hawaiians include obtaining stable rental housing (security deposit/first month's rent).

Habitat for Humanity Maui (Year 1 of 2)
$60,000 | Maui, Lāna'i
To educate the Native Hawaiian populations on Maui and Lāna'i in effective financial literacy strategies with the goals of long-term economic self-sufficiency and successful homeownership.

Nānākuli Housing Corporation (Year 1 of 2)
$159,000 | O'ahu
To provide financial and homeownership trainings to Native Hawaiian households with low to moderate income to increase their economic self-sufficiency.

Goodwill Industries of Hawai'i, Inc. (Year 1 of 2)
$360,000 | Hawai'i, Kaua'i, O'ahu
To provide education and training and career support services, in partnership with University of Hawai'i Community Colleges, to eligible Native Hawaiians to improve their ability to obtain higher-wage employment, thereby increasing their economic self-sufficiency.

Young Women's Christian Association of O'ahu (Year 1 of 2)
$140,000 | O'ahu
To help Native Hawaiian ex-offenders and other low-income women establish economic security by providing experiential and learning opportunities related to employment, financial literacy and work/life balance.

The Waipā Foundation
$50,000 | Kaua'i
Emergency financial assistance to Native Hawaiian kalo farmers in Kaua'i affected by rain and flooding.

Catholic Charities Hawai'i
$200,000 | Kaua'i
Emergency financial assistance to Native Hawaiian households in Kaua'i affected by rain and flooding.

Neighborhood Place of Puna
$250,000 | Hawai'i
Emergency financial assistance to Native Hawaiian households in Kaua'i affected by rain and flooding.

Department of Hawaiian Home Lands
$3,000,000 | Statewide
To cover debt service on bonds issued by DHHL that will be used to establish infrastructure support for Native Hawaiian affordable housing opportunities.

'Ahahui Grants

Honolulu Habitat for Humanity
$3,500 | O'ahu
Hale Build & Repair Resource Fair

Council for Native Hawaiian Advancement
$4,000 | O'ahu
Grant Resource Training and Policy Briefing for Native Hawaiian Community-Based Organizations

Kina'ole Foundation
$7,000 | Hawai'i, Maui, O'ahu
Native Hawaiian Business Development and Empowerment Workshops

Hawaiian Community Assets
$5,800 | Hawai'i
2017 Financial Opportunities Fair

Education

Programmatic Grants

After-School All-Stars Hawai'i (Year 1 of 2)
$245,405 | Hawai'i, O'ahu
The purpose of this project is to provide comprehensive after-school programs in five Title I middle schools to improve Native Hawaiian student proficiency in reading and math.

Boys & Girls Club of the Big Island (Year 1 of 2)
$125,319 | Hawai'i
The Mohala 'Ike Project will strengthen academic success for Native Hawaiian and other Club members by skillfully instilling lifelong learning habits in the youth of two Boys & Girls Club of the Big Island communities (Hilo and Kea'au) through culturally responsive, experiential academic support delivered by caring Club mentors.

Educational Services Hawaii Foundation dba EPIC Foundation (Year 1 of 2)
$129,276 | O'ahu
The project provides comprehensive instruction utilizing culture-based pedagogy, combined with a variety of educationally enriching activities, designed to increase the number of Native Hawaiian students in foster, kith, and kinship care, to meet and exceed Reading and Math Standards, to achieve yearly grade promotion, and to graduate.

Hakipu'u Learning Center (Year 1 of 2)
$55,000 | O'ahu
To implement culture-based public charter school education.

Hālau Kū Māna Public Charter School (Year 1 of 2)
$128,763 | O'ahu
To implement culture-based public charter school education.

Ka 'Umeke Kā'eo (Year 1 of 2)
$134,072 | Hawai'i
To implement culture-based public charter school education.

Ka Waihona o ka Na'auao Public Charter School (Year 1 of 2)
$156,600 | O'ahu
To implement culture-based public charter school education.

Kamaile Academy Public Charter School (Year 1 of 2)
$112,500 | O'ahu
To implement culture-based public charter school education.

Kanu o ka 'Āina New Century Public Charter School (Year 1 of 2)
$143,587 | Hawai'i
To implement culture-based public charter school education.

Kanuikapono Public Charter School (Year 1 of 2)
$59,443 | Kaua'i
To implement culture-based public charter school education.

Kawaikini New Century Public Charter School (Year 1 of 2)
$81,940 | Kaua'i
To implement culture-based public charter school education.

Ke Ana La'ahana Public Charter School (Year 1 of 2)
$55,000 | Hawai'i
To implement culture-based public charter school education.

Ke Kula Ni'ihau O Kekaha Learning Center (Year 1 of 2)
$55,000 | Kaua'i
To implement culture-based public charter school education.

Ke Kula 'o Nāwahīokalani'ōpu'u Iki Lab Public Charter School (Year 1 of 2)
$144,609 | Hawai'i
To implement culture-based public charter school education.

Ke Kula 'o Samuel M. Kamakau Laboratory PCS (Year 1 of 2)
$75,920 | O'ahu
To implement culture-based public charter school education.

Kua O Ka Lā New Century Public Charter School (Year 1 of 2)
$60,066 | Hawai'i
To implement culture-based public charter school education.

Kualapu'u School: A Public Conversion Charter (Year 1 of 2)
$70,500 | Moloka'i
To implement culture-based public charter school education.

Kula Aupuni Ni'ihau A Kahelelani Aloha (Year 1 of 2)
$55,000 | Kaua'i
To implement culture-based public charter school education.

Mālama Honua (Year 1 of 2)
$55,000 | O'ahu
To implement culture-based public charter school education.

Waimea Middle Public Conversion Charter School (Year 1 of 2)
$57,000 | Hawai'i
To implement culture-based public charter school education.

University of Hawai'i - Office of Research Services (Year 1 of 2)
$550,000 | Statewide
To support the OHA Higher Education Scholarships program.

'Ahahui Grants

Friends of Moloka'i High & Middle Schools Foundation
$5,000 | Moloka'i
Future Fest 2017

Learning Disabilities Association of Hawai'i
$3,500 | O'ahu
Keiki Health and Learning Fair

Making Dreams Come True, Valley of Rainbows
$6,000 | O'ahu
We're Going to College!

Health

Programmatic Grants

Kualapu'u Public Conversion Charter School (Year 1 of 2)
$132,844 | Moloka'i
The project empowers students and families to improve their overall health to address the disproportionate burden of obesity and associated negative health outcomes. The evidence-based approach builds on the success of a 2-year pilot project in engaging students and families to increase physical activity and nutrition knowledge.

Mālama Kaua'i (Year 1 of 2)
$85,000 | Kaua'i
The project will deliver a nutritious, consistent, and culturally relevant school meal program and strengthen health-related education within two Hawaiian public charter schools to improve the health and lifestyle choices of students and families.

The Salvation Army-Family Treatment Services (Year 1 of 2)
$90,000 | O'ahu
The project aims to improve the health of Hawaiian women recovering from substance abuse and addiction and prevent obesity and reduce weight gain related to cessation of tobacco, methamphetamine and other drugs, by engaging women in Hawaiian cultural practices that support health and by providing information and skills to live a healthy lifestyle.

The Queen's Medical Center (Year 1 of 2)
$192,156 | Maui
The purpose of this project is to implement a culturally relevant, community-based program based on direct (physical activity, clinical assessment) and prevention services (education, research) to reduce the rate and severity of obesity among Native Hawaiians, to improve well-being and reduce the burden of cardiovascular risk factors.

'Ahahui Grants

Hui Mālama Ola Na 'Ōiwi
$6,500 | Hawai'i
The First Annual Mālama Nā Keiki Festival

Pacific American Foundation
$7,500 | O'ahu
Hawai'i Children and Youth Day 2017

National Tropical Botanical Garden
$2,000 | Maui
Kahanu Garden 'Ulu Cook-Off

National Kidney Foundation of Hawai'i
$4,000 | O'ahu
Kidney Early Detection Screening

The Pahoa School Support Foundation
$6,000 | Hawai'i
The Pahoa Complex Schools Health & Wellness Event

Ka Hale Pono, Inc.
$5,000 | Kaua'i
8th Annual Anahola Prince Kūhiō Day Celebration

YMCA of Honolulu
$5,000 | O'ahu
YMCA Healthy Kids & Community Day

Land

Programmatic Grants

Hālau Ke'alaokamaile (Year 1 of 2)
$130,058 | Maui
To plant and maintain a 6-acre Native Habitat Kīpuka, for use by Native Hawaiian cultural practitioners and their students, which restores native flora and fauna, enhances the watershed, perpetuates cultural practices, and creates a template for sustainable restoration.

Hawai'i Forest Institute (Year 1 of 2)
$86,131 | Hawai'i
To tend, honor, and grow a place of peace and safety for the native dryland lama forest of Ka'ūpūlehu, within a regional homeland context, fostering restorative kinship relationships between community and 'āina, utilizing educational stewardship, Traditional Ecological Knowledge, contemporary and institutional scientific methods.

KHM International (Year 1 of 2)
$250,000 | Kaua'i; Moloka'i
A collaboration between Ka Honua Momona of Moloka'i and Waipā Foundation of Kaua'i to grow environmental resources, cultural practices, and financial sustainability, ultimately ensuring abundance for Native Hawaiians and future generations.

Pacific American Foundation (Year 1 of 2)
$30,000 | O'ahu
To restore, revitalize, and preserve the Waikalua Loko Fishpond; to inspire, educate, and practice the art and engineering of Hawaiian fishponds as a catalyst to restoring Kāne'ohe Bay and the near shore fisheries environment; and to help re-connect the ma uka to ma kai in the ahupua'a of Kāne'ohe.

'Ahahui Grants

Kailapa Community Association
$6,000 | Hawai'i
Nā Kilo 'Āina Camp

Nā Mamo o Mu'olea
$7,400 | Maui
9th Annual Hana Limu Festival

Kalanihale
$3,500 | Hawai'i
Miloli'i Lawai'a 'Ohana Camp

Total Grants

$8,750,000

2018 SPONSORSHIPS

Office of Hawaiian Affairs sponsorships provide funding support to organizations whose programs and events benefit the Native Hawaiian community. In FY2018, OHA provided more than $300,000 in sponsorships.

Culture

ORGANIZATION	AWARD	PURPOSE	LOCATION
ʻAha Pūnana Leo, Inc.	$5,000	ʻAha Aloha O Na Ka Punana Leo O Kona	Hawaiʻi
Aliʻi Group (The)	$1,800	The Royal Order Of Kamehameha I 10th Anniversary Commemorative Event	Oʻahu
Aloha Spirit Foundation	$6,040	Sail On Moana Song Kits provided to DOE elementary schools	Statewide
Bishop Musuem	$15,000	19th Annual Bernice Pauahi Bishop Museum Dinner	Oʻahu
Damien Memorial School	$1,200	2018 Damien Memorial School Lūʻau	Oʻahu
Hālau O Liliʻuokalani Inc., Helu 'Ehā	$500	Nā Kamehameha Commemorative Pāʻū Parade	Maui
Hawaiʻi Maoli	$500	The King's Lūʻau for the King Kamehameha Celebration Commission	Molokaʻi
Hawaiʻi Maoli	$1,000	80th Anniversary Celebration of the Koʻolaupoko Hawaiian Civic Club	Oʻahu
Hawaiʻi Maoli	$500	King Kamehameha Celebration Hoʻolauleʻa	Oʻahu
Hawaiʻi Maoli	$7,500	Facilitate the development of laws and policies that support cultural protocols related to marine mammal strandings within the archipelago	Hawaiʻi
Hawaiʻi Ponoʻī Foundation	$5,000	MAI POINA: The Overthrow Performances	Oʻahu
Hawaiian Civic Club of Honolulu	$2,500	Kūpuna Kūkākūkā Workshop	Oʻahu
Historic Hawaʻi Foundation	$3,500	2017 Kamaʻāina of the Year	Oʻahu
Honpa Hongwanji Mission of Hawaiʻi	$1,500	Living Treasures of Hawaiʻi Recognition Program	Oʻahu
Kalihi-Pālama Culture & Arts Society, Inc.	$10,000	MANAOLA at New York Fashion Week 2017	Continent
Hui Aloha ʻĀina O Ka Lei Maile Aliʻi	$2,000	Centennial Commemoration of Queen Liliʻuokalani's Death	Oʻahu
Hui Makua o Puohala	$5,000	Mural project of Ke Kula Kaiapuni O Puohala	Oʻahu
Kalihi-Pālama Culture & Arts Society, Inc.	$5,000	Onipaʻa Kākou Event	Oʻahu
Kamaaha Education Initiative	$10,00	Aimalama Conference	Maui
Keaukaha Community Association	$1,000	2018 Prince Kūhiō Day Festival	Hawaiʻi
Kure Atoll Conservancy	$10,000	Education and outreach, data analysis, and protocol development for collected bird feathers	Statewide, Papahānaumokuākea
Moanalua Gardens Foundation	$10,000	41st Annual Prince Lot Hula Festival	Oʻahu
Nā Kama Kai	$2,500	Annual Paʻakai Gala Fundraiser	Oʻahu
Naʻalehu Theatre, Inc.	$500	Annual Gabby Pahinui Kanikapila	Oʻahu
Native Hawaiian Hospitality Association	$3,000	Kekahi Kanaka Onaona	Oʻahu
Native Hawaiian Hospitality Association	$1,000	King Kamehameha Hawaiian Civic Club Anniversary Celebration	Oʻahu
Native Hawaiian Hospitality Association	$2,500	Annual Kipa Aloha Cultural Education Series Conference	Oʻahu
PA'I Foundation	$25,000	To support repatriation efforts for iwi kūpuna	International
Smithsonian National Museum of the American Indian	$10,000	NMAI's Asian Pacific Heritage Month "Hawaiʻi Festival"	Continent
University of Hawaiʻi	$1,000	Hawaiʻinuiākea School of Hawaiian Knowledge Hoohalialia Event	Oʻahu
Waiheʻe Limu Restoration	$300	Limu restoration with Waiheʻe School 5th graders at Waiheʻe Beach Park	Maui
Waiʻanae Hawaiian Civic Club	$1,500	Hōkūleʻa Mālama Honua arrival at Pōkaʻi Bay	Oʻahu
Waikīkī Community Center	$1,500	Annual Duke Kahanamoku Beach Challenge	Oʻahu

Economic Self-Sufficiency

ORGANIZATION	AWARD	PURPOSE	LOCATION
Hawaiʻi Investment Ready	$5,000	Leveraging Hawaiʻi Capital	Oʻahu
Nā Pali Coast ʻOhana	$1,500	Community Disaster Relief Fund for Kauaʻi Flooding	Kauaʻi
Native Hawaiian Chamber of Commerce	$7,000	Annual ʻŌʻō Awards Dinner	Oʻahu

Education

ORGANIZATION	AWARD	PURPOSE	LOCATION
Going Home Hawai'i	$500	1st Annual Returning Home Conference at Ka Haka Ula O Ke'elikōlani, UH-Hilo	Hawai'i
Hawai'i Academy of Science	$400	Ānuenue School student participation at the Hawai'i State Science & Engineering Fair	O'ahu
Hawai'i Council for the Humanitities	$4,000	Hawai'i History Day State Fair 2018	O'ahu
Hawaiian Civic Club of Honolulu Scholarship Fund	$3,000	Annual Holokū Ball Scholarship Fundraiser	O'ahu
Lighthouse Project	$900	Project for educational outreach to the Hawaiian community	Statewide
Mālama Learning Center	$500	"Calabash & Cooks" signature culinary fundraising event	O'ahu
Moloka'i Island Foundation	$500	2nd Annual Mālamalama Education Fund STEM Fundraiser	Moloka'i
Native Hawaiian Education Association	$15,000	To support the Scholarship Aha workshops	Statewide
Native Hawaiian Education Association	$15,000	Annual NHEA Convention	O'ahu
Ōlelo Community Media	$2,500	Annual Youth XChange Statewide Student Video Awards Banquet	O'ahu

Health

ORGANIZATION	AWARD	PURPOSE	LOCATION
Aloha United Way, Inc.	$1,500	Knockerball Tournament	O'ahu
American Cancer Society	$1,000	Relay for Life 2017	O'ahu
American Diabetes Association	$10,000	Tour De Cure/Step Out Walk Hawai'i	O'ahu
Kualoa-He'eia Ecumenical Youth Project	$1,000	Annual Ko'olau 'Ohana Festival	O'ahu
Lunalilo Home	$1,000	He Lei Poina 'Ole benefit lū'au	O'ahu
Maui Family Support Services, Inc.	$400	Kāne Connections program activities	Maui
Pacific Gateway Center	$500	Kūpuna Power Day Event at the State Capitol	O'ahu
Partners in Development Foundation	$3,000	Ulu Hana 20th Anniversary	O'ahu

Governance

ORGANIZATION	AWARD	PURPOSE	LOCATION
Alaska Federation of Natives	$2,500	Alaska Federation of Natives Annual Convention	Continent
Asian and Pacific Islander American Scholarship Fund	$5,000	Annual Convention	Continent
Council for Native Hawaiian Advancement	$10,000	Annual Native Hawaiian Convention	O'ahu
Homestead Community Development Corp.	$9,000	Sovereign Councils of the Hawaiian Homelands Assembly at the Native Hawaiian Covention	O'ahu
Kalihi-Pālama Culture & Arts Society, Inc.	$10,000	Annual Association of Hawaiian Civic Clubs Convention	Continent
National Congress of American Indians	$5,000	NCAI's Annual Convention & Marketplace	Continent
National Indian Education Association	$5,000	NIEA's Annual Convention & Trade Show	Continent
New Zealand Embassy	$2,000	Pacific Day Reception	Continent
University of Hawai'i	$8,000	Ka Huli Ao Center for Native Law Summer Fellowship Program	Continent
Wai'anae Hawaiian Civic Club	$4,000	Native Hawaiian Civic Engagement	O'ahu

Land

ORGANIZATION	AWARD	PURPOSE	LOCATION
Hawai'i Conservation Alliance Foundation	$2,000	24th Annual Hawai'i Conservation Conference 2017	O'ahu
Hawaiian Islands Land Trust	$2,500	E Mālama 'Āina Kākou: Party of the Land	O'ahu
Hika'alani	$1,000	Kaina Mai	O'ahu
Ho'okua'āina	$2,500	1st Annual Fundraiser	O'ahu
Ko'ihonua	$5,000	Hanakehau Learning Farm Coconut Rhinoceros Beetle Outreach Program	O'ahu
Nā Maka o Papahānaumokuākea	$15,000	Huli'ia Project workshops and educational materials	Statewide, Papahānaumokuākea
Papahana Kuaola	$2,000	E Ho'i Nā Wai annual fundraiser	O'ahu

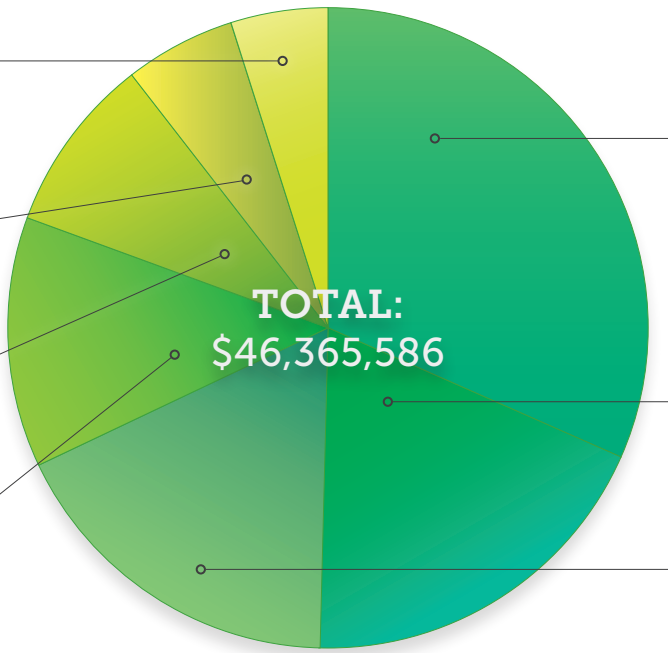
Total Sponsorships = $318,040

OHA FISCAL YEAR 2018
BUDGET SUMMARY

The following charts give a brief outline of OHA's spending limit as provided by policy and the maximum budget authorization. In addition, the grants authorization listed may not equal the grants and sponsorships reported on pages 10-13. The numbers listed on pages 10-13 include prior year authorizations that were to be released to grantees in FY2018. For further detail, please see the financial statements beginning on page 15.

Approved Budget

(FY18 Budget, approved June 7, 2017)



$2,391,770
SPECIAL PROGRAMS
Reflects budgets for programs funded through non-trust fund sources, such as federal funds, and support of other OHA LLCs.

$2,089,918
PROGRAM SERVICES
Program services include costs directly related to program activities such as printing, advertising, bulk mail and other costs.

$4,305,353
OVERHEAD
Includes expenditures directly related to implementing program activities services-on-a-fee and legal services.

$6,185,850
CONTRACTS
Includes facility-related expenses such as utilities, rent, and maintenance of OHA's offices, and other expenses such as equipment costs.

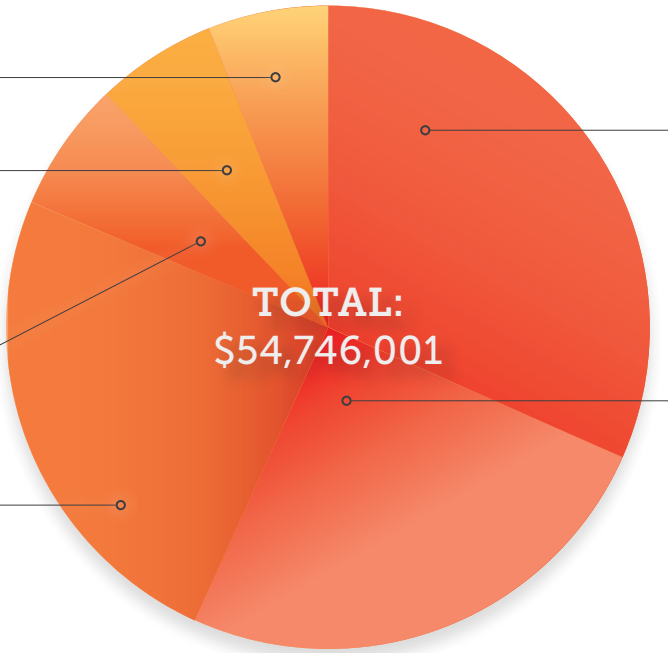
$14,739,767
CORE PERSONNEL
Includes salary and fringe, student helpers, workers compensation and other personnel costs. Does not include personnel costs for certain programs with designated sources and funding.

$8,282,375
GRANTS
Includes grants and sponsorships. This total does not equal the total on pages 10-13 as those totals include prior year appropriations.

$8,370,553
PROPERTY
Includes operational costs of OHA properties at Kaka'ako Makai, Nā Lama Kukui, the Palauea Cultural Preserve, and Wao Kele O Puna.

Spending Limit

(FY18 Budget, approved June 7, 2017)



$2,090,000
FISCAL RESERVES

$2,391,770
SPECIAL PROGRAMS
Includes grants, federal funding for specific projects (including the Hālawa Luluku Interpretive Development Project and the Native Hawaiian Revolving Loan Fund Program, and other miscellaneous income.

$3,037,879
STATE OF HAWAI'I GENERAL FUNDS
General Fund appropriations by the State Legislature.

$14,570,526
PROPERTY
Includes expenditures directly related to implementing program activities, services-on-a-fee and legal services.

$17,555,826
5% OF THE NHTF PORTFOLIO
The Native Hawaiian Trust Fund includes OHA's investment portfolio. Spending limit is calculated at 5% of a 20-quarter rolling average market value to ensure resources are available for future spending.

$15,100,000
PUBLIC LAND TRUST REVENUE
State law says OHA is entitled to 20 percent of receipts from the use or sale of the public land trust. Since 2006, the legislature has authorized an interim amount at $15.1 million per year until it takes further action.

2018 UNAUDITED FINANCIAL STATEMENTS

The following financial statements for the fiscal year beginning July 1, 2017 and ending June 30, 2018 were prepared internally by the Office of Hawaiian Affairs and were not reviewed by any external auditor. OHA makes no representations as to the accuracy of these financial statements. When audited financial statements become available, they will be available online at www.oha.org.

OFFICE OF HAWAIIAN AFFAIRS | STATE OF HAWAI'I

STATEMENT OF NET POSITION

FOR THE FISCAL YEAR ENDING JUNE 30, 2018 (DOLLARS IN THOUSANDS)

		GOVERNMENTAL ACTIVITIES
ASSETS:		
Petty cash	$	1
Cash:		
Held in State Treasury		6,248
Held in bank		11,800
Held by investment managers		4,685
Restricted cash		197
Accounts receivable, net		1,716
Interest and dividends receivable		77
Inventory, prepaid items, and other assets		903
Notes receivable, net:		
Due within one year		1,776
Due after one year		3,547
Investments		397,288
Capital assets - net		233,950
TOTAL ASSETS	$	**662,188**
Deferred outflows of resources		10,363 (A)
TOTAL ASSETS AND DEFERRED OUTFLOWS OF RESOURCES	$	**672,551**
LIABILITIES:		
Accounts payable and accrued liabilities	$	6,570
Due to State of Hawai'i		1,225
Long-term liabilites:		
Due within one year		2,930
Due after one year		27,167
OTHER LIABILITIES DUE IN MORE THAN ONE YEAR:		
Net pension liability		32,670
TOTAL LIABILITIES	$	**70,562**
Deferred inflows of resources		576 (A)
TOTAL LIABILITIES AND DEFERRED INFLOWS OF RESOURCES	$	**71,138**
COMMITMENTS AND CONTINGENCIES		
NET POSITION:		
Invested in capital assets, net of related debt	$	208,495
Restricted		25,230
Unrestricted		367,688
TOTAL NET POSITION		601,413
TOTAL LIABILITIES, DEFERRED INFLOWS OF RESOURCES & NET POSITION	$	**672,551**

(A) = Same as last year as the FY17 final information is not yet made available.

STATEMENT OF ACTIVITIES

FOR THE FISCAL YEAR ENDING JUNE 30, 2018 (DOLLARS IN THOUSANDS)

FUNCTIONS/PROGRAMS	EXPENSES	PROGRAM REVENUES: CHARGES FOR SERVICES	PROGRAM REVENUES: OPERATING GRANTS & CONTRIBUTIONS	NET (EXPENSES) REVENUE AND CHANGES IN NET POSITION
GOVERNMENTAL ACTIVITIES:				
Board of Trustees	$ 2,889	$ -	$ -	$ (2,889)
Support services	17,408	8,184	-	$ (9,224)
Beneficiary advocacy	19,454	-	770	$ (18,684)
Unallocated depreciation	2,213	-	-	$ (2,213)
TOTAL GOVERNMENTAL ACTIVITIES	**41,964**	**8,184**	**770**	**(33,010)**
GENERAL REVENUE:				
State allotments, net of lapsed appropriations				$ 3,038
Public Land Trust revenue				15,100
Unrestricted contributions				375
Interest and investment earnings				32,536
Non-imposed employee fringe benefits				554
TOTAL GENERAL REVENUES				**51,603**
CHANGE IN NET POSITION				18,593
NET POSITION:				
Beginning of year				582,820
NET POSITION AT JUNE 30, 2018				$ **601,413**

GOVERNMENTAL FUNDS - BALANCE SHEET

FOR THE FISCAL YEAR ENDING JUNE 30, 2018 (DOLLARS IN THOUSANDS)

ASSETS:	GENERAL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	TOTAL
Petty cash	$ -	$ 1	$ -	$ -	$ 1
Cash:					
Held in State Treasury	972	5,276	-	-	6,248
Held in bank	-	8,399	3,347	54	11,800
Held by investment managers	-	759	3,926	-	4,685
Restricted cash	-	-	197	-	197
Accounts receivable	-	1,679	34	3	1,716
Interest and dividends receivable	-	3	74	-	77
Inventory, prepaid items and other assets	-	463	3	-	466
Notes receivable:					
Due within one year	-	308	1,468	-	1,776
Due after one year	-	144	3,403	-	3,547
Investments	-	384,133	13,155	-	397,288
TOTAL ASSETS	$ **972**	$ **401,165**	$ **25,607**	$ **57**	$ **427,801**
LIABILITIES:					
Accounts payable and accrued liabilities	$ 504	$ 5,978	$ 77	$ 11	$ 6,570
Due from State of Hawai'i	-	925	300	-	1,225
TOTAL LIABILITIES	**504**	**6,903**	**377**	**11**	**7,795**
COMMITMENTS AND CONTINGENCIES:					
Fund Balances:					
Nonspendable:					
Inventory, prepaid items & security deposits	-	463	-	-	463
Restricted for:					
Beneficiary advocacy	-	-	1,251	-	1,251
Native Hawaiian loan programs	-	-	20,576	-	20,576
Long-term portion of notes receivable	-	-	3,403	-	3,403
Committed to:					
DHHL-issued revenue bonds	-	29,516	-	-	29,516
Assigned to:					
Board of Trustees	-	535	-	-	535
Support services	30	8,102	-	-	8,132
Beneficiary advocacy	405	4,495	-	46	4,946
Long-term portion of notes receivable	-	144	-	-	144
Public Land Trust	-	351,007	-	-	351,007
Unassigned	33	-	-	-	33
TOTAL FUND BALANCES	468	394,262	25,230	46	420,006
TOTAL ASSETS	$ **972**	$ **401,165**	$ **25,607**	$ **57**	$ **427,801**

GOVERNMENTAL FUNDS - STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES

FOR THE FISCAL YEAR ENDING JUNE 30, 2018 (DOLLARS IN THOUSANDS)

	GENERAL FUND	PUBLIC LAND TRUST	FEDERAL GRANTS	OTHER	TOTAL
REVENUES:					
Public Land Trust revenue	$ -	$ 15,100	$ -	$ -	$ 15,100
Intergovernmental revenue	-	-	394	-	394
Appropriations, net of lapses	3,038	-	-	-	3,038
Charges for services	-	8,126	-	58	8,184
Interest and investment earnings	-	32,536	376	1	32,913
Donations and other	-	332	43	-	375
Non-imposed fringe benefits	554	-	-	-	554
TOTAL REVENUES	**3,592**	**56,094**	**813**	**59**	**60,558**
EXPENDITURES:					
Board of Trustees	150	2,739	-	-	2,889
Support services	2,094	15,292	-	64	17,450
Beneficiary advocacy	1,192	17,100	962	200	19,454
TOTAL EXPENDITURES	**3,436**	**35,131**	**962**	**264**	**39,793**
OTHER FINANCING (USES) SOURCES:					
Proceeds from (to) debt	-	(2,240)	-	-	(2,240)
Net transfers (to) from other funds	-	(200)	-	200	-
NET CHANGE IN FUND BALANCE	**156**	**18,523**	**(149)**	**(5)**	**18,525**
FUND BALANCES:					
Beginning of year	312	375,739	25,379	51	401,481
END OF YEAR	$ **468**	$ **394,262**	$ **25,230**	$ **46**	$ **420,006**

2018 OHA ANNUAL REPORT

PRODUCED BY THE COMMUNITY ENGAGEMENT DEPARTMENT

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